LOWENSTEIN SANDLER LLP

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United States Bankruptcy Counsel for the Class Action Plaintiffs

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 15

SINO-FOREST CORPORATION,

Case No. 13-10361 (MG)

Debtor in a Foreign Proceeding

NOTICE OF CANCELLATION OF HEARING SCHEDULED FOR MARCH 11, 2015 AT 3:00 P.M.

THE HEARING HAS BEEN CANCELLED. THE CLASS ACTION PLAINTIFFS WILL SUBMIT A CERTIFICATION OF NO OBJECTION AND PROPOSED ORDER.

Date and Time of Hearing: March 11, 2015 at 3:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court

Southern District of New York Alexander Hamilton Customs House One Bowling Green, Room 501 New York, New York 10004-1408

PLEASE TAKE NOTICE THAT all matters scheduled for consideration at the hearing on March 11, 2015 at 3:00 p.m. (the "Hearing") in the above captioned chapter 11 cases are uncontested and the Class Action Plaintiffs will submit a Certification of No Objection and proposed form of order pursuant to Local Bankruptcy Rule 9075-2. Accordingly, THIS HEARING HAS BEEN CANCELLED.

Dated: March 9, 2015 Respectfully submitted,

LOWENSTEIN SANDLER LLP

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